

UFCW UNIONS & PARTICIPATING EMPLOYERS
HEALTH AND WELFARE FUND
RETIREE PLAN

INVOICES

December 17, 2025

1. SLEVIN & HART, P.C.

9/30/2025	For professional services rendered through 8-31-2025 #239629	\$1,976.00
10/31/2025	For professional services rendered through 9-30-2025 #239856	\$707.50
11/30/2025	For professional services rendered through 10-31-2025 #240127	\$118.00

2. WOODARD INSURANCE AGENCY

10/5/2025	Ongoing healthcare customer service and orphan enrollment for the period 7-2025 through 9-2025 #218	\$528.00
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11/30/2025

SLEVIN & HART, P.C.

Attorneys at Law
1300 Connecticut Ave., NW, Suite 700
Washington, DC 20036
(202) 797-8700

UFCW & Participating Employers
Health & Welfare Fund - Retiree Plan
c/o Associated Administrators, LLC
ATTN: Jeff Ianniello
8400 Corporate Drive, Suite 430
Landover, MD 20785-2361

Invoice Date: November 30, 2025
Client #: 2556
Matter #: 000001
Invoice #: 240127
Billing Attorney: SES

RE: General

For professional services rendered through October 31, 2025:

INVOICE SUMMARY

Total Fees	\$ 118.00
Total Expenses	<u> \$.00 </u>
TOTAL CURRENT CHARGES	\$ 118.00

Client: UFCW & Participating Employers Health &
Welfare Fund - Retiree Plan
For Professional Services Rendered Thru October 31, 2025

Slevin & Hart, P.C.
Invoice Date: 11/30/2025
Invoice #: 240127

MATTER #: 2556 . 000001

RE: General

FEES

DATE	TKPR	HOURS	PROFESSIONAL SERVICES	
10/31/25	SES	.20	Review Segal correspondence and memorandum regarding employer contribution rates, draft correspondence regarding same	
			Fees Subtotal	\$ 118.00

FEE RECAP

TKPR	TIMEKEEPER NAME	HOURS	RATE
SES	Sarah E. Sanchez	.20	590.00

Matter Current Charges \$ 118.00

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Matter #: 000001
Invoice #: 240127
Billing Attorney: SES

For professional services rendered through October 31, 2025:

REMITTANCE ADVICE

TOTAL AMOUNT DUE THIS INVOICE

\$ 118.00

Please return this advice with payment to:

Slevin & Hart, P.C.
ATTN: Accounts Receivable
1300 Connecticut Ave., NW, Suite 700
Washington, DC 20036

Thank you! Your business is greatly appreciated.

10/31/2025

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(202) 797-8700

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c/o Associated Administrators, LLC
ATTN: Jeff Ianniello
8400 Corporate Drive, Suite 430
Landover, MD 20785-2361

Invoice Date: October 31, 2025
Client #: 2556
Matter #: 000001
Invoice #: 239856
Billing Attorney: SES

RE: General

For professional services rendered through September 30, 2025:

INVOICE SUMMARY

Total Fees	\$ 707.50
Total Expenses	<u>\$.00</u>
TOTAL CURRENT CHARGES	\$ 707.50

Client: UFCW & Participating Employers Health &
Welfare Fund - Retiree Plan
For Professional Services Rendered Thru September 30, 2025

Slevin & Hart, P.C.
Invoice Date: 10/31/2025
Invoice #: 239856

MATTER #: 2556 . 000001

RE: General

FEES

DATE	TKPR	HOURS	PROFESSIONAL SERVICES
9/19/25	SES	.10	Conference with Timm regarding Humana and Kaiser renewals
9/24/25	NKP	.70	Review fiduciary liability application, review files regarding same, draft correspondence regarding same
9/25/25	NKP	.40	Review fiduciary liability application, review files regarding same, draft correspondence regarding same
9/26/25	ARD	.50	Review draft fidelity bond application and revise draft email regarding same
Fees Subtotal			\$ 707.50

FEE RECAP

TKPR	TIMEKEEPER NAME	HOURS	RATE
ARD	Andrew R. Dietrich	.50	450.00
NKP	Neelam K. Patel	1.10	385.00
SES	Sarah E. Sanchez	.10	590.00

Matter Current Charges \$ 707.50

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c/o Associated Administrators, LLC
ATTN: Jeff Ianniello
8400 Corporate Drive, Suite 430
Landover, MD 20785-2361

Invoice Date: October 31, 2025
Client #: 2556
Matter #: 000001
Invoice #: 239856
Billing Attorney: SES

For professional services rendered through September 30, 2025:

REMITTANCE ADVICE

TOTAL AMOUNT DUE THIS INVOICE

\$ 707.50

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Washington, DC 20036

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Health & Welfare Fund - Retiree Plan
c/o Associated Administrators, LLC
ATTN: Jeff Ianniello
8400 Corporate Drive, Suite 430
Landover, MD 20785-2361

Invoice Date: September 30, 2025
Client #: 2556
Matter #: 000001
Invoice #: 239629
Billing Attorney: SES

RE: General

For professional services rendered through August 31, 2025:

INVOICE SUMMARY

Total Fees	\$ 1,976.00
Total Expenses	<u> \$.00 </u>
TOTAL CURRENT CHARGES	\$ 1,976.00

Client: UFCW & Participating Employers Health &
Welfare Fund - Retiree Plan
For Professional Services Rendered Thru August 31, 2025

Slevin & Hart, P.C.
Invoice Date: 09/30/2025
Invoice #: 239629

MATTER #: 2556 . 000001

RE: General

FEES

DATE	TKPR	HOURS	PROFESSIONAL SERVICES
8/04/25	ARD	.60	Review research regarding eligibility rules for dependents of retirees for draft SPD
8/04/25	TDR	2.00	Review file regarding retiree enrollment rule in summary plan description, draft emails regarding same
8/05/25	ARD	1.50	Teleconference with Fund Office regarding draft Retiree Plan SPD, revise same, conference regarding same, draft emails regarding same
8/05/25	SES	.10	Review correspondence regarding draft restated summary plan description
8/05/25	TDR	.40	Teleconference with Fund Office regarding administration of retiree benefit enrollment

Fees Subtotal \$ 1,976.00

FEE RECAP

TKPR	TIMEKEEPER NAME	HOURS	RATE
ARD	Andrew R. Dietrich	2.10	450.00
SES	Sarah E. Sanchez	.10	590.00
TDR	Tara D. Roslin	2.40	405.00

Matter Current Charges \$ 1,976.00

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Invoice Date: September 30, 2025
Client #: 2556
Matter #: 000001
Invoice #: 239629
Billing Attorney: SES

For professional services rendered through August 31, 2025:

REMITTANCE ADVICE

TOTAL AMOUNT DUE THIS INVOICE

\$ 1,976.00

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Washington, DC 20036

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INVOICE

Woodard Insurance Agency, LLC
1704 Carolina Blvd
Topsail Beach, NC 28445-6964

rick@wiamail.com
+1 (910) 622-1364

10/5/2025



Bill to

UFCW H&W Fund
4301 Garden City Drive
Suite 201
Landover, MD 20785

Ship to

UFCW H&W Fund
4301 Garden City Drive
Suite 201
Landover, MD 20785

Invoice details

Invoice no.: 218

Terms: Due on receipt

Invoice date: 10/05/2025

Due date: 10/01/2025

#	Product or service	Description	Qty	Rate	Amount
1.	ADMIN	Ongoing Non-food (Shoppers) Healthcare customer service July	1	\$50.00	\$50.00
2.	ADMIN	Ongoing Non-food (Shoppers) Healthcare customer service August	1	\$50.00	\$50.00
3.	ADMIN	Ongoing Non-food (Shoppers) Healthcare customer service September	1	\$50.00	\$50.00
4.	ADMIN	Shoppers Union Orphan enrollment (list attached) July	1	\$126.00	\$126.00
5.	ADMIN	Shoppers Union Orphan enrollment (list attached) August	1	\$126.00	\$126.00
6.	ADMIN	Shoppers Union Orphan enrollment (list attached) September	1	\$126.00	\$126.00
Total					\$528.00

3rd Quarter Shoppers 2025 contract:

10/1/2025

Orphan per contract:

Last	First	Effective	Ins/Exch	Orphan	Broker	
Lester	Shella	1/1/16	Exchange	Yes	Mary Eberhardt	\$ 18.00
Colbert	Jonathan	10/1/18	Exchange	Yes	Mike Wells	\$ 18.00
Galloway	Mark	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Brown	Charles	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Basile	Sara	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Jacobs	Becky	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
Gallerizzo	Christoph	10/1/18	Exchange	Yes	Kim Wells	\$ 18.00
						\$ 126.00